

Renewable Energy Systems Tax Credit

To claim this Energy Credit, you must submit a written application to the Utah Office of Energy & Resource Planning. Obtain an application and additional information by contacting the OERP, 1594 W North Temple, Suite 3610, Box 146480, SLC, UT, 84114-6480. Telephone (801) 538-5428.

Name of taxpayer or business claiming credit	Your Social Security number — —
Location of system installed	Federal identification number —

<input type="checkbox"/> Individual	<input type="checkbox"/> New system and installation	<input type="checkbox"/> Active solar-thermal	<input type="checkbox"/> Active solar-Photovoltaic	<input type="checkbox"/> Hydro
<input type="checkbox"/> Business Entity	<input type="checkbox"/> Upgrading to existing system	<input type="checkbox"/> Passive solar	<input type="checkbox"/> Wind	<input type="checkbox"/> Biomass

Energy system is installed and operating in a: ☐ Residential ☐ Commercial unit as of (year) _____

1. TAX CREDIT amount as approved by the Office of Energy and Resource Planning.
IMPORTANT - PLEASE READ: Refer to the instructions for your **INCOME TAX (TC-40)**,
CORPORATE TAX (TC-20 or TC-20S), or **FIDUCIARY TAX (TC-41)** to determine the line
 number you will record this credit.

\$

Space below for Office of Energy and
Resource Planning Stamp of Approval

OERP Authorized signature

2. CARRYFORWARD tax credit. This is the amount that exceed the credited allowed for
current tax period. This is the amount that will be carried over to next years tax period.

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Qualification

To qualify for the Renewable Energy Systems Tax Credit, you must have installed or upgraded a renewable energy system (such as solar or wind generated power systems) during the tax period. Energy saving devices, such as insulation, siding, thermal windows, and high efficiency furnaces, that do not contain a renewable component, do not qualify.

Credit Limits

The credit for residential units is 25 percent of the cost of the system or system components and installation, not to exceed \$2,000 per residential unit. The credit for commercial units is 10 percent of the cost of the system or system components and installation, not exceeding \$50,000 per commercial unit. The amount of the qualifying credit that may be claimed is limited to the amount of Utah income tax due. Any unused credit may be carried forward for up to four years to offset any future year's tax liability.

Procedures

In order to determine if your system or system components and installation qualify for the tax credit, you must submit a written application, complete with signatures and photocopies of receipts, to the Utah Office of Energy and Resource Planning. Application forms can be obtained from the Utah Office of Energy and Resource Planning, 1594 West North Temple, Suite 3610, Box 146480, Salt Lake City, UT 84114-6480, telephone (801) 538-5428. If it is determined that your system meets the eligibility requirements, OERP will send you a TC40-E form with information on your eligible system and installation costs and the OERP stamp of approval for you to complete and submit with your taxes.